

November 5, 2017

Spence Kline  
Beacon Health  
9220 Mentor Avenue  
Mentor, Ohio 44060

Subject: IRS Form 990

Dear Mr. Kline:

We are a group of "Lobbyists for Citizens" that are concerned about real estate taxes. It is our belief that if we continue on our current path of ever escalating real estate taxes, we will start pricing many of our senior citizens living on fixed incomes out of their homes that they have worked all of their lives to achieve.

We had requested from Ms. Kimberly Fraser, the Executive Director, the annual IRS form 990 for all contract service providers under the ADAMHS board umbrella. We thought that one of the duties of the ADAMHS Board was to ensure that the contract service providers were good stewards of the taxpayers' money. We were obviously incorrect in that assumption, since Ms. Fraser stated that they were never given the annual Form 990.

We, therefore, respectfully request all IRS form 990's, or any similar forms your organization is required to file annually with the IRS that provides your organization's itemized revenue and expenditures for the past 5 years. A review of an on-line IRS website gives us the authority to ask for such public information:

**What tax documents must an exempt organization make available for public inspection and copying?**

An exempt organization must make available for public inspection its exemption application. An exemption application includes the [Form 1023](#) (for organizations recognized as exempt under Internal Revenue Code section 501(c)(3)), [Form 1024](#) (for organizations recognized as exempt under most other paragraphs of section 501(c)), or the letter submitted under the paragraphs for which no form is prescribed, together with supporting documents and any letter or document issued by the IRS concerning the application. A political organization exempt from taxation under section 527(a) must make available for public inspection and copying its [notice of status](#), Form 8871.

In addition, an exempt organization must make available for public inspection and copying its annual return. Such returns include [Form 990](#) , *Return of Organization Exempt From Income Tax*, [Form 990-EZ](#) , *Short Form Return of Organization Exempt From Income Tax*, [Form 990-PF](#) , *Return of Private Foundation*, [Form 990-BL](#) , *Information and Initial Excise Tax Return for Black Lung Benefit Trusts and Certain Related Persons*, and the [Form 1065](#) , *U.S. Partnership Return of Income*.

A section 501(c)(3) organization must make available for public inspection and copying any [Form 990-T](#) , *Exempt Organization Business Income Tax Return*, filed after August 17, 2006. Returns must be available for a three-year period beginning with the due date of the return (including any extension of time for filing). For this purpose, the *return* includes any schedules, attachments, or supporting documents that relate to the imposition of tax on the unrelated business income of the charity. See [Public Inspection and Disclosure of Form 990-T](#) for more information.

An exempt organization is not required to disclose [Schedule K-1 of Form 1065](#) or Schedule A of [Form 990-BL](#). With the exception of private foundations, an exempt organization is not required to disclose the name and address of any contributor to the organization.

Our intent is to summarize the information, and provide the results for all of the Lake County residents to review on our website...."myneighborsandme.com".

Sincerely,

Cc: Lake County Commissioners