## COURT OF COMMON PLEAS LAKE COUNTY, OHIO

STATE ex rel OPEN : Case No.:

**GOVERNMENT ADVOCATES** 

C/O BRIAN AMES

2632 Ranfield Rd,

Mogadore, OH 44260

: Judge:

Relator, :

vs.

LAKE COUNTY BUDGET COMMISSION

105 Main Street :

Painesville, OH 44077

and

**CHRISTOPHER GALLOWAY** 

(In official capacity)

105 Main Street : Painesville, OH 44077 ::

and

CHARLES COULSON :

(In official capacity) : 105 Main Street :

Painesville, OH 44077

and

MICHAEL ZUREN :

(In official capacity) :

105 Main Street :

Painesville, OH 44077

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Respondents. :

#### **COMPLAINT FOR INJUNCTIVE RELIEF**

Plaintiff State ex rel Open Government Advocates (the "Advocates") states the following for its Complaint against Lake County Budget Commission, Christopher Galloway, Charles Coulson, and Michael Zuren:

#### **INTRODUCTION**

1. This is an Action under R.C. § 121.22, the Ohio Open Meetings Act ("OMA"), to enjoin the Lake County Budget Commission ("LCBC") from forming committees to privately deliberate in violation of OMA. The LCBC, a public body in Lake County, OH, formed an advisory committee to recommend a formula for computing taxes. The advisory committee failed to comply with the OMA, resulting in a lack of public notice, participation, and record-keeping for its meetings. These actions undermine transparency, accountability, and public trust in the governmental process.

### **PARTIES**

- 2. Plaintiff State ex rel Open Government Advocates is a nonprofit organization registered in the State of Ohio.
- 3. Defendant Lake County Budget Commission ("LCBC") is a public body under R.C.§ 121.22(B), and it is located in Lake County, Ohio.
- 4. Defendant Christopher Galloway is the elected auditor for the Lake County Budget Commission and is named here in his official capacity.
- 5. Defendant Charles Coulson is the elected prosecuting attorney for the Lake County Budget Commission and is named here in his official capacity.
- 6. Defendant Michael Zuren is the elected treasurer for the Lake County Budget Commission and is named here in his official capacity.

#### **JURISDICTION AND VENUE**

7. Jurisdiction and venue are proper in this Court because the transactions and occurrences addressed in this Action occurred in Lake County, OH, and Defendant is located in this County.

### **BACKGROUND FACTS**

- 8. The LCBC is a public body in Lake County, OH.
- 9. The LCBC is responsible for approving the budgets of all county entities and submitting these budgets to the state.
- 10. The LCBC formed a new advisory committee to decide on the formula to be used for computing taxes. (See Exhibit 1).
- 11. The advisory committee was tasked with providing recommendations to the LCBC on tax computation methods. (Id.)
- 12. The newly formed committee did not adhere to the requirements of the Ohio Open Meetings Act.
- 13. The committee failed to provide notice of its meetings to the public.
- 14. The public was denied the opportunity to attend and participate in the committee's meetings.
- 15. There was no public record of the committee's meetings, discussions, decisions, thereby violating transparency requirements mandated by law.
- 16. The actions of the advisory committee, conducted without public oversight, undermine the principles of transparency in government operations.
- 17. Decisions made by the committee regarding tax computation could have significant financial implications for the residents of Lake County.

#### **COUNT I – VIOLATIONS OF THE OPEN MEETINGS ACT**

- 18. Advocates restate all previous paragraphs.
- 19. Under the OMA, advisory committees and subcommittees are public bodies under R.C. § 121.22(B).
- 20. As public bodies, committees must comply with the OMA, notice their meetings, and take meeting minutes.
- 21. Here, the LCBC established a committee that had the purpose of advising the LCBC concerning the tax formula.
- 22. The LCBC relied on this advisory committee to determine the tax formula to utilize, and the LCBC took the official action of adopting this tax formula.
- 23. However, the committee did not comply with the OMA as required under Ohio law.
- 24. The committee did not properly notice its meetings, it met privately, and it did not take meeting minutes of its deliberations and decisions.
- 25. The LCBC's use of an advisory committee to privately deliberate about the tax formula violated the OMA.
- 26. The Advocates are entitled to injunctive relief, statutory forfeitures, attorney fees, costs, and invalidation of unlawful actions.

**WHEREFORE,** the Advocates respectfully request that this Court finds for him and awards him the following relief:

- a. Injunctive relief;
- b. Statutory forfeitures;
- c. Invalidation under R.C. § 121.22(H);
- d. Attorney fees;

- e. Costs and expenses; and
- f. All other relief available under law or equity.

Respectfully Submitted,

## /s/ Matt Miller-Novak

Matthew Miller-Novak, Esq. (0091402) Barron, Peck, Bennie & Schlemmer 3074 Madison Road Cincinnati, Ohio 45209 (513) 721-1350 MMN@BPBSLaw.com

### /s/ Robert Thompson

Robert Thompson, Esq. (0098791) Thompson Legal, LLC 10529 Timberwood Circle, Unit B Louisville, KY 40223 P: 502-366-2121 F: 502-438-9999 robert@rthompsonlegal.com

Attorneys for Relator



## Christopher A. Gallowa COUNTY AUDITOR

SECRETARY OF BUDGET COMMISSION BOARD OF REVISION

ADMINISTRATOR
DATA PROCESSING DEPT.

#### LAKE COUNTY ADMINISTRATION CENTER

105 MAIN ST. P. O. BOX 490 PAINESVILLE, OHIO 44077-0490

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# LAKE COUNTY BUDGET COMMISSION MONDAY AUGUST 7, 2023 11:00 A.M. COMMISSIONER'S CONFERENCE ROOM

Present: Auditor Chris Galloway

Treasurer Mike Zuren

Prosecutor Charles E. Coulson Deputy Auditor Mary Beth Armao

See attached sign in sheet for all attendees

Auditor Galloway called the meeting to order at 11:01 a.m.

Roll Call by Deputy Auditor Mary Beth Armao. All present.

Minutes from February 22, 2023 approved and signed. All "Ayes".

Next hearing date scheduled for August 21, 2023 at 10:00 a.m. Location will be in Assembly Room, Building C.

Government Formula was discussed. Auditor Galloway set forth to all present that the Alternate method will be intact throughout 2024. Prosecutor Coulson is submitting opinion to Attorney General for further review. Michael Zuren agreed.

Stephen Byron, Law Director for Kirtland Hills and Waite Hill brought to light his memorandum and legal opinion.

Ken Filipiak, Manager of the City of Mentor suggested a working committee and to let legal process play out.

Dennis Morley, Mayor of the City of Eastlake wants a committee which will be discussed at the next Lake County Mayor/City Manager's meeting. Michael Zuren added that he agrees with creating a committee and to agree on a formula that will work for all municipalities.

Morgan McIntosh, Trustee of Concord Township, proposes to form a committee to decide on a formula.

Auditor Galloway proposes to form committee at next Budget Commission hearing on August 21, 2023.

Auditor Galloway proposes the committee representatives could be from the following:

Commissioners

Auditor

City of Mentor

2 other cities in Lake County

2 Townships

1 Village

Jim Lyons, representing the City of Mentor-on-the-Lake spoke about Prosecutor Coulson re-assessing his legal opinion based on the additional information provided by Stephen Byron.

Meeting adjourned at 11:52 a.m.

Respectfully submitted,

Christopher Galloway
Lake County Auditor

**Secretary Budget Commission** 

These meeting minutes have been approved on	
8-21.23	
	Date:
Auditor Christopher Galloway	
	Date: 5/29/24
Prosecutor Charles Coulson	
22/2/2	Date: 8-4-23
Treasurer Michael Zuren	



Lake County Auditor
www.lakecountyohio.gov

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LAKE COUNTY BUDGET COMMISSION MONDAY, AUGUST 21, 2023 10:00 A.M.

ASSEMBLY ROOM IN THE BASEMENT OF THE LAKE COUNTY ADMIN BLDG

Minutes prepared by Mary Beth Armao

In Attendance: Chief Deputy Auditor Michele Pennell; Treasurer Michael Zuren; Prosecutor Charles E. Coulson; Deputy Auditor Barb Hogya; Deputy Auditor Mary Beth Armao; Dennis Morley (Mayor-Eastlake); Bruce Scott (Willoughby Hills); Chris Page (Perry Twp); Steve Byron (Waite Hills/Kirtland Hills); Michael Cooper (Lakeland); Vicky Scherbakov (Lakeland); DeeAnne Culbertson (Madison Lib); Chris Brassell (Lake Metroparks); Colleen Snyder (Mentor Lib); Morgan McIntosh (Concord Twp); Kara Cervelli (Fairport Harbor Lib); Maria Rimes (Madison Twp); Vicki Simmons; (WE Pub Lib); David Malinowski (Mentor); Richard Zalensky (Wickliffe Lib); Jane Carle (Kirtland Lib)

Chief Deputy Auditor Michele Pennell called the meeting to order at 10:01 a.m.

Mayor of Eastlake Dennis Morley discussed a meeting where to set up a proposed Ad hoc committee to discuss formula per the last Budget Commission meeting on August 7, 2023..

## **Old Business**

The minutes from the previous Budget Commission meeting were brought to the floor. The minutes from the August 7, 2023 meeting were first motioned by Treasurer Zuren for approval. Mr. Coulson seconded the motion. The minutes from the August 7, 2023 meeting were unanimously approved, all "Ayes".

### New Business

Budgets were read aloud by Deputy Hogya.

Lake County

Inside Millage: 1.00 mill

Outside Millage: 0.30 mills Narcotics; 1.10 mills Children Services; 0.70 mills Crime

Lab; 4.90 mills Development Disabilities; 1.60 mills ADAMHS

Total Outside Millage: 9.40 mills



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Lake Metroparks

Inside Millage: 1.00 mill Outside Millage: 3.10 mills

Eastlake City

Inside Millage: 3.00 mills Outside Millage: 9.80 mills

Lakeline Village

Inside Millage: 3.00 mills Outside Millage: 5.00 mills

Timberlake Village

Inside Millage: 3.00 mills Outside Millage: 18.2 mills

Willoughby Hills

Inside Millage: 3.00 mills Outside Millage: 4.30 mills

Willoughby City

Inside Millage: 3.0 mills (it was presented by Deputy Hogya that we will need to

add 1.40 mills to Willoughby City because it currently on has 1.6 mills)

Outside Millage: 9.80 mills

Willowick City

Inside Millage: 3.00 mills Outside Millage: 16.75 mills

Madison Township

Inside Millage: 2.9500 mills Outside Millage: 12.00 mills

Madison Village

Inside Millage: 2.00 mills Outside Millage: 3.80 mills



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Madison Fire

Inside Millage:

Outside Millage: 10.48 mills

Perry Township

Inside Millage: 3.60 mills Outside Millage: 7.55 mills

Perry Fire

Inside Millage:

Outside Millage: 8.50 mills

North Perry Village

Inside Millage: 2.30 mills

Outside Millage:

Kirtland City

Inside Millage: 3.00 mills Outside Millage: 8.05 mills

Kirtland Hills

Inside Millage: 3.00 mills Outside Millage: 20.00 mills

Waite Hill

Inside Millage:

Outside Millage: 2.20 mills

Painesville City

Inside Millage: 3.00 mills Outside Millage: 7.67 mills

Painesville Township

Inside Millage: 2.55 mills Outside Millage: 20.57 mills

Leroy Township

Inside Millage: 3.00 mills Outside Millage: 12.80 mills



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Concord Township

Inside Millage: 3.00 mills Outside Millage: 9.25 mills

**Grand River** 

Inside Millage: 2.50 mills Outside Millage: 8.00 mills

Fairport Harbor Village

Inside Millage: 2.06 mills Outside Millage: 4.90 mills

Painesville Township Park
Approval by Commission only

Lakeland Community College Inside Millage: 2.30 mills Outside Millage: 0.30 mills

### **Libraries**

Perry

Outside Millage: 1.75 mills

Madison

Outside Millage: 2.25 mills

Fairport Harbor

Outside Millage: 2.06 mills

Willoughby Eastlake

Outside Millage: 3.30 mills

Wickliffe

Outside Millage: 2.90 mills

Mentor

Outside Millage: 2.00 mills



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Morley

Outside Millage: 1.00 mills

Kirtland

Outside Millage: 1.00 mills

All budgets approved by the Commission. There were not any questions or concerns.

With no furth business, the Budget Commission adjourned at 10:21am.

Respectfully submitted,

Christopher A. Galloway Lake County Auditor Secretary Budget Commission



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These meeting minutes have been approved on

FERMAN 5, 2024	
Auditor Christopher Galloway	
Prosecutor Charles Coulson	Date: 9 15 124
Treasurer Michael Zuren	Date: <u>2 - 5</u> - 2 <u>Y</u>



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## **Lake County Budget Commission Meeting**

Date: February 5, 2024 Time: 11:00 a.m.

Location: Lake County Administration Building, Auditor's Conference Room

Minutes prepared by Mary Beth Armao

In Attendance: Auditor Chris Galloway, Treasurer Mike Zuren, Prosecutor Charles Coulson, Deputy Auditor Barb Hogya, and Deputy Auditor Mary Beth Armao

Call to Order: 11:01 a.m.

Election of Chair for 2024 - motion made by Prosecutor Coulson to appoint Auditor Galloway as Chair, Treasurer Zuren seconded the motion.

Treasurer Zuren made a motion to approve the minutes of the August 21, 2023 Budget Commission. The motion was seconded by Prosecutor Coulson.

Vote: All "Ayes".

Old Business None.

## New Business

Auditor Galloway proposed to have Budget Commission meetings bimonthly going forward on the 1<sup>st</sup> and 3<sup>rd</sup> Mondays of the month. The next meeting is scheduled for Wednesday, February 21, 2024 at 10 a.m. The location will be the Lake County Administration Building, Prosecutor's work room.

The LGF Adhoc meetings were discussed. Need to determine statutory or alternate formula for budget commission. It was proposed that a required LGF hearing to be held the first week of April for all council, trustees, mayors, etc. to attend to discuss how budgets will be affected by adopting new alternate formula or using the statutory formula.

The budget hearings for schools have been set for February 21, 2024 at 10:00 a.m. in the Prosecutor's Work Room at the Lake County Administration Building.

Vote: All "Ayes".



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With no further business to discuss, Auditor Galloway motioned to adjourn the meeting, which was seconded by Treasurer Zuren.

Vote: All "Ayes". Motion carried.

Meeting adjourned at 11:37 a.m.

These meeting minutes have been approved on

Date: 2/21/24

Prosecutor Charles Coulson

Date: 2/21/24

Date: 2/21/24

Date: 2/21/24



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## Lake County Budget Commission Meeting -

Date: March 18, 2024 Time: 10:00 am

Location: Lake County Auditor's Conference Room

Minutes prepared by Mary Beth Armao

In Attendance: Auditor Galloway, Treasurer Zuren, Prosecutor Coulson, and Deputy Auditor, Mary Beth Armao.

Call to Order: 10:01 AM

Roll Call: Auditor Galloway, Treasurer Zuren, and Prosecutor Coulson

February 21, 2024 minutes were approved by Treasurer Zuren, 2<sup>nd</sup> by Prosecutor Coulson. All "Ayes" that minutes were approved.

Old Business: None

New Business: Amended Certificates of Estimated Resources were signed for the following:

Lake County, Kirtland Library, Riverside, Mentor Public Schools, City of Mentor, City of Eastlake, City of Willoughby, Painesville City Schools, City of Kirtland, Wickliffe, Willowick, Timberlake, Grand River, Madison Township, Madison Village, Perry Village, Lake Metro Parks, Fairport Library, and Leroy Township

Amended Certificates of Estimated Resources were approved by Treasurer Zuren and 2<sup>nd</sup> by Auditor Galloway. All "Ayes" to approve them.

Certificates of Appropriations were signed by Auditor Galloway for the following:

Mentor Public Schools, Painesville City Schools, Riverside Schools, City of Wickliffe, Fairport Harbor Village, Madison Township, Grand River, Kirtland Hills, Perry Township, Madison Village, and Concord Township

Auditor Galloway presented Certificate of Tax Revenue for Police and Fire for Fairport Harbor Village to Treasurer Zuren & Prosecutor Coulson, then signed it.

Auditor Galloway said he was still working on a date for the LGF meeting.



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With no pertinent matters to attend to at this time, Auditor Galloway asked for a motion to adjourn the meeting.

Adjourned at 10:08 AM.

These meeting minutes have been approved on	
4/1/24	
Auditor Christopher Galloway	Date: 4 /1 /2 4
Prosecutor Charles Coulson	Date:
Treasurer Michael Zuren	Date: <u>4-1-24</u>